

TRUST



LEARNERSHIP NEWSLETTER | JUNE 2018

WE ARE FULLY ACCREDITED WITH INSETA

INSETA FULL SECONDARY ACCREDITATION
WE HAVE BEEN AWARDED FULL SECONDARY ACCREDITATION.

We can now facilitate training on these INSETA Learnerships:

SAQA ID: 49649 FETC: Long Term Insurance NQF Level 4
SAQA ID: 49929 FETC: Short Term Insurance NQF Level 4
SAQA ID: 49835 FETC: Retail Insurance NQF Level 4
SAQA ID: 57971 FETC: Wealth Management NQF Level 4
SAQA ID: 57608 National Certificate: Wealth Management Level 5



FELIX
Risk Training Consultants

BBBEE: LEVEL 1 CONTRIBUTOR
BBBEE PROCUREMENT: 100%
BLACK WOMEN OWNERSHIP: 100%
EMPOWERING SUPPLIER: YES

031 207 3245

Felix Risk Training Consultants (FRTC) is proud to announce that we have been awarded full accreditation by Insurance Sector Education and Training Authority (INSETA) for the delivery of all approved learnerships.

FRTC offers the following learnerships to the insurance sector.

LONG-TERM INSURANCE NQF LEVEL 4 (SAQA ID: 49649)

People acquiring this qualification do work that requires an understanding of the Long-term sub-sector within the context of the Financial Services Industry and some specialisation in their selected career path.

SHORT-TERM INSURANCE LEVEL 4 (SAQA ID: 49929)

The FETC in Short-term insurance is a nationally recognised qualification. The qualification is suitable for both new and long serving employees in the Short-term insurance industry. The qualification ensures that successful learners are FAIS Fit and Proper compliant in Short-term insurance practice.

It provides a framework for learners to develop competencies that will give them insight into the Short-term Insurance sub-sector. It introduces a basic understanding of the key terms, rules, concepts and principles of the field that will enable learners to be informed workers in the industry.

RETAIL INSURANCE NQF LEVEL 4 (SAQA ID: 49835)

The Qualification covers Long-Term and Short-Term insurance related learning. The FETC in Retail Insurance introduces a fundamental understanding of the key terms, rules, concepts and principles of insurance that will enable learners to be informed workers in the Retail Insurance industry. The knowledge and skills learnt towards the qualification should make learners who sell insurance policies in the Retail Sector more informed, efficient and cost-effective workers who meet the Fit and Proper Qualification requirements. This should result,

in more effective and efficient service to the consumer and should make the industry more competitive and compliant in the global market.

WEALTH MANAGEMENT LEVEL 4 (SAQA ID: 57971)

The FETC Wealth Management qualification allows the individual to work towards a nationally recognised qualification. The qualification provides a holistic introduction to Wealth Management and Wealth Creation and is a building block for the National Certificate Wealth Management Level 5. It should develop individuals who have a basic understanding of economics, asset management, investment principles, financial markets, risk (personal and financial) and the need to provide for financially for retirement. It should add value to the qualifying learner in terms of enrichment of the person, status, licensing and recognition. The FETC Wealth Management qualification is designed to meet the needs of learners in a variety of positions including Trustees and Principal officers of retirement funds and medical schemes and Trainee Financial Planners.

NATIONAL CERTIFICATE WEALTH MANAGEMENT LEVEL 5 (SAQA ID: 57608)

The National Certificate in Wealth Management will provide learners with a wide range of specialised and technical skills, as well as knowledge of the applicable legislation, economic principles and the financial services industry in general. Learners will be exposed to the important terms, rules, concepts, principles and theories of Wealth Management. This certificate is a building block for learners who wish to follow a career path in Financial Services within Long-Term Insurance and Investment.

For more information email Bernadette Felix at bernadette@frtc.co.za or call 031 207 3245.

CONTACT US

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B-BBEE Recognition :
Level 1 contributor to BBBEE
BEE Procurement Recognition Level : 135%

Black Ownership : 100%
Black Women Ownership : 100%
Empowering Supplier : Yes